Values and Goals

It is recommended that each spouse or co-owner completes this worksheet individually. Then take some time to discuss each of your worksheets and complete Worksheet 3b together.

Name:

Long-range goals

1) In a perfect world, what would I like to see happen of the next 10 years?

Next 20 years?

Next 30 years?

2) What major challenges do I see standing in the way?

3) What are my immediate goals?