

# Documents You Need For Your Estate Plan

These are some of the important documents that you might need for your estate plans. For each document, identify where the original is located, to help you heirs locate them. If you don't have the document, identify whether you plan to develop it (TBD) or not applicable (N/A) if you don't need that document.

Document Name	Do you have one? (Yes, No, TBD, N/A)	Location
Your Will		
Management Plan		
Cost share agreements		
List of professionals that you work with ( <a href="#">Worksheet 5: Who does what on your land</a> )		
Deeds		
Beneficiary Forms (for life insurance policies, retirement accounts)		
Asset Inventory ( <a href="#">Worksheet 1: The forest property and estate overview</a> )		

Other things to consider or include:

- Power of Attorney
- [Guide to Your Digital Assets](#)
- [Funeral Arrangements](#)
- [Advanced Health Care Directive/Living Will](#)
- [HIPAA Release Form](#)